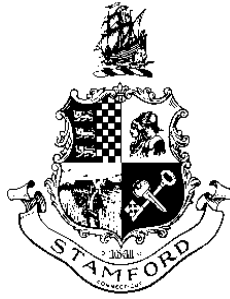


MAYOR
DAVID MARTIN



DIRECTOR OF LEGAL AFFAIRS
KATHRYN EMMETT

DIRECTOR OF HUMAN RESOURCES
ALFRED CAVA

CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION
888 WASHINGTON BOULEVARD
P.O. BOX 10152
STAMFORD, CONNECTICUT 06904-2152
Tel. (203) 977-4070
Fax: (203)977-4075

TO: Mayor David Martin, Trustee (represented by Lee Berta, OPM)
Sandra Dennies, Trustee (represented by David Yanik, Controller)
Dr. Tamu Lucero, Superintendent of Schools, Trustee (represented by
Ryan Fealey, Director of Finance)
Jennienne Burke, President – Board of Education, Trustee
Eugene Molgano, Union President, Trustee
Ronald Racaniello, Trustee
James Connors, Trustee
Todd Williams, Trustee

FROM: James V. Lavin, Acting Retirement Benefits Specialist

Please join The Custodian's Retirement Fund meeting from your
computer, tablet or smartphone via the link below:

Join Zoom Meeting

<https://us02web.zoom.us/j/87936683306>

Meeting ID: 879 3668 3306

One tap mobile

+1 646 558 8656 US (New York)

Meeting ID: 879 3668 3306

Find your local number: <https://us02web.zoom.us/u/kf4vxHOyr>

The following items are on the Agenda for the July 15, 2021 Custodian's Retirement Fund meeting
scheduled for 11:00 am:

- A. Approval of the June 10, 2021 Custodian's Pension Fund meeting Minutes
- B. Public Participation:
- C. Old Business:
- D. New Business:
 - i. Wells Fargo – Joe DePalma, Jr.
 - ii. Fiducient Advisors – Mark Wetzel

E. Retirement:

| | | |
|-----------------------|------------|-------------|
| i. Sheila Curran | \$808.76 | \$9,705.16 |
| ii. Patricia Ganino | \$861.26 | \$10,335.14 |
| iii. Kenneth Sullaway | \$4,049.55 | \$48,594.58 |

F. Disability Retirement: None

G. Return of Contributions:

| | |
|-----------------|------------|
| i. Anna Marrone | \$3,947.38 |
|-----------------|------------|

H. Vested: None

I. Bills:

| | | |
|---|--------------------|------------|
| i. Fiducient Advisors (Quarterly Consulting Fee) | Invoice#0000262102 | \$7,245.50 |
| ii. Wells Fargo Bank, N.A. (Period: 04/01/2021 – 06/30/2021) | Invoice#13402329 | \$3,069.23 |

cc: Jacqueline Bogacki
Alfred Cava
Joe DePalma, Jr.
Kathryn Emmett
Rosemarie Frager
Vanessa Francis
Jennifer Jakic
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Mark Wetzel
Town Clerk