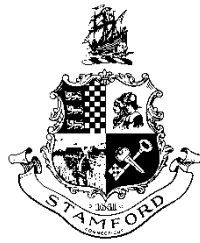


Mayor  
DAVID R. MARTIN



DIRECTOR OF LEGAL AFFAIRS  
&  
CORPORATION COUNSEL  
KATHRYN EMMETT  
DIRECTOR OF HUMAN RESOURCES  
ALFRED CAVA

**CITY OF STAMFORD**  
**OFFICE OF LEGAL AFFAIRS**  
**HUMAN RESOURCES DIVISION**  
888 WASHINGTON BOULEVARD  
P.O. BOX 10152  
STAMFORD, CONNECTICUT 06904-2152  
Tel. (203) 977-4070  
Fax: (203)977-4075

TO: Mayor David Martin  
Eric Newman  
Matthew Quinones  
Mary Lou Rinaldi  
Burt Rosenberg  
Joyce Sun  
David Yanik – Controller  
Kathryn Emmett – Corporation Counsel  
Alfred Cava – Director of Human Resources  
Alicia Edwards – Human Resources

FROM: Alfred Cava, CERF Secretary

RE: July 16, 2020 CERF Trustees’ Meeting at 9:00 am

Please join The Classified Employees’ Retirement Fund Trustees Meeting from your computer, tablet or smartphone via the link below:

**Join Zoom Meeting**

<https://zoom.us/j/98870927404>

Meeting ID: 988 7092 7404

**One tap mobile**

+16465588656 US (New York)

Meeting ID: 988 7092 7404

OR

Dial by your location:

Find your local number: <https://zoom.us/u/ahe4wlk0v>

The following items are on the agenda for the July 16, 2020 CERF Trustees’ meeting scheduled at 9:00 am:

- I. Minutes:
  - A. Approval of the June 11, 2020 CERF Board meeting Minutes
- II. Public Participation:
- III. New Business:
  - A. Wells Fargo Report – Joe DePalma, Jr.
  - B. Fiduciary Investment Advisors – Mark Wetzels & Kate Pizzi
    - I. Financial Updates
    - II. Cash Flow Worksheet – Raise Cash
    - III. Cyber Security Memo

C. Vested Pensions:

Rosemarie Stewart	\$916.20	\$10,994.40
Audrey Thompson	\$983.16	\$11,797.95

D. Return of Contributions: None

E. Retirements:

David Baskin	\$2,960.96	\$35,531.57
Robert Calladio (Deceased)	\$2,481.19	\$29,774.26
William Forker	\$5,030.52	\$60,366.22
David Hollywood	\$3,477.22	\$41,726.69
Lorraine Olson	\$1,585.63	\$19,027.54
Polly Rutherford	\$634.87	\$7,618.41
Ilene Sequerra	\$2,931.53	\$35,178.33
Janet Vaccaro	\$1,195.44	\$14,345.22

F. Disability Retirements:

Melanie Semmel	\$2,854.72	\$34,256.64
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G. Buy Back: None

H. Bills:

City of Stamford (2nd Quarter - Payroll Processing)	Invoice# 063020-D	\$2,713.29
Fiduciary Investment Advisors (2nd Quarter Consulting Fee – 2020)	Invoice# 0000272002	\$11,255.09
Milliman, Inc. (Quarterly Retainer: July - September 2020)	Invoice# 0054SCE0620	\$6,737.50
Orthopedic and Neurosurgery Specialists (WC IME Consult – Semmel, M.)		\$900.00
Robinson + Cole (Legal Service Fees)	Invoice# 50311290	\$182.00
Wells Fargo (Period Fees – June 2020)	Invoice# 12916732	\$2,670.59

cc: Dan Colleluori  
Sandy Dennies  
Joe DePalma, Jr.  
Susan Rosenfeld  
Valerie Rosenson  
Angelo Sestito  
Mark Wetzel  
Town Clerk