



**CITY OF STAMFORD**  
**OFFICE OF LEGAL AFFAIRS**  
**HUMAN RESOURCES DIVISION**  
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A meeting of the Trustees for the Custodians' Retirement Fund was held remotely on April 8, 2021 via a Zoom Meeting.

Those in attendance were:

Lee Berta, Assistant Director of Office of Policy & Management (representing Mayor David Martin)	Alfred Cava, Director of Human Resources
David Yanik, Controller (representing Sandy Dennies)	Angelo Sestito, Assistant Director of Human Resources
Ryan Fealey, Director of Finance (representing Dr. Tamu Lucero, Superintendent of Schools)	Joe DePalma Jr., Wells Fargo
Eugene Molgano, Custodian and Maintenance Workers Union President, Trustee	Paulette DeLeo, Paraeducator Union
Ronald Racaniello, Trustee	Kimberly Hawreluk, Human Resources Processing Technician
Todd Williams, Trustee	

Alfred Cava, Director of Human Resources called the meeting to order at 11:01 a.m.

- A. A motion to approve the minutes for the meeting on March 11, 2021 was made by Todd Williams and seconded by Ronald Racaniello. The motion was approved by unanimous consent.
- B. Public Participation: None
- C. Old Business:
  - i. Custody Pay Agent RFP: None
  - ii. Milliman:
    - Annual Statement of Benefits form updates: Alfred Cava, Director of Human Resources reported that he is working with the HRIS Coordinator to obtain all information required to produce the Annual Benefit Statements. Director Cava requested that the Trustees email any final thoughts they may have regarding the Annual Statement of Benefits form in order to present a final template design to Milliman.
    - Ad-Hoc COLA: None



H. Vested: None

I. Bills:

i. Robinson + Cole (Pension Plan Advice)	Invoice# 50332921	\$381.50
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Todd Williams motioned to approve payment of Invoice# 50332921 payable to Robinson + Cole for the Custodians' Retirement Fund portion of the bill. The motion was seconded by Ronald Racaniello. The motion was approved by unanimous consent.

At this time Trustee, Todd Williams requested information on how pension information is distributed to new employees in the Union, as new hires do not receive the benefit. Director Cava stated he was in receipt of a request he received from Eugene Molgano on this matter. Director Cava stated it might be beneficial to the plan to have someone available to speak to these individuals regarding pension investments and related matters on a quarterly basis. To which, Trustee, Todd Williams suggested monthly meetings.

David Yanik, Controller, Trustee mentioned that at The Classified Employees' Retirement Fund Trustees Meetings there is a representative who attends every meeting from the Retiree Association. Director Cava continued stating that it might be a good option for the Custodians' Pension Fund to assist in the development of a Retiree Association for their fund as well in order to maintain that connection.

Ronald Racaniello motioned to adjourn the meeting. The motion was seconded by Todd Williams. Alfred Cava adjourned the meeting at 11:17 a.m.

The next meeting of the Trustees for the Custodians' Retirement Fund is scheduled for Thursday, May 20, 2021 at 11:15 am.

Minutes prepared by: Kimberly Hawreluk  
Human Resources Processing Technician