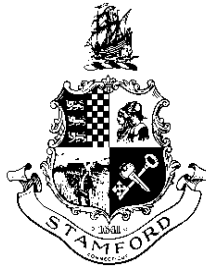


MAYOR  
CAROLINE SIMMONS



THOMAS M. CASSONE  
DIRECTOR OF LEGAL AFFAIRS  
&  
CORPORATION COUNSEL

DR. PAULA A. RUSSELL  
DIRECTOR OF HUMAN RESOURCES

**CITY OF STAMFORD**  
**OFFICE OF LEGAL AFFAIRS**  
**HUMAN RESOURCES DIVISION**  
888 WASHINGTON BOULEVARD  
P.O. BOX 10152  
STAMFORD, CONNECTICUT 06904-2152  
Tel. (203) 977-4070  
Fax: (203) 977-4075

TO: Mayor Caroline Simmons  
Steven Bonaparte  
Jeff Curtis  
Eric Newman  
Mary Lou Rinaldi  
Joyce Sun

Thomas M. Cassone – Director of Legal  
Affairs & Corporation Counsel

FROM: Classified Employees' Retirement Fund Secretary

RE: **September 12, 2024** CERF Trustees Regular Meeting at **9:00 AM**

Please join the Classified Employees' Retirement Fund Trustees Regular Meeting from your computer, tablet or smartphone via the link below:

**Join Zoom Meeting**

**<https://us02web.zoom.us/j/81456487191>**

**Meeting ID: 814 5648 7191**

**OR**

**One tap mobile**

+1 646 558 8656 US (New York)

**Meeting ID: 814 5648 7191**

**Find your local number:** **<https://us02web.zoom.us/u/kbgI6MRrQ3>**

**The following items are on the Agenda for the  
Classified Employees' Retirement Fund Trustees Regular Meeting:**

- I. **Minutes:** Approval of the July 18, 2024 CERF Board Meeting Minutes
- II. **Public Participation:**
- III. **New Business:**
  - A. **City of Stamford–Dr. Paula Russell, Director of Human Resources & Milliman–Laura Bucher**
    - i. Memo – Public Participation
    - ii. Memo – Pension Audit Inquiry
    - iii. Memo – Pension Counsel Services to create a Summary Plan Description Document (SPD)

**B. Administrative Report – Northern Trust**

**C. Morgan Stanley Consulting Group:**

- i. Wealth Management Update
- ii. Investment Performance Report

**D. Vested Pensions:** NONE

**E. Return of Contributions:** NONE

**F. Retirements:**

- i. Donna Arcuri \$1,840.91
- ii. Stephen Greenberg \$3,605.70

**G. Disability Retirements:** NONE

**H. Buy Back:** NONE

**I. Bills:**

- i. **Robinson+Cole** Invoice# 50458234 TOTAL: \$1,989.00  
Fees for Legal Services: May 2024

Cc: Benjamin Barnes  
Thomas M. Cassone  
Laura Bucher  
Dan Colleluori  
Bridget Fox  
Rosemarie Frager  
Vanesa Francis  
John Guzzino  
Jennifer Jakic  
David Javaheri  
Diana Kodanov  
Patti Koulouris  
James Lavin  
Joanne Noone  
Paula Russell  
Teresa Viscariello  
Town Clerk