



**CITY OF STAMFORD**  
**OFFICE OF LEGAL AFFAIRS**  
**HUMAN RESOURCES DIVISION**  
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**TO:** Mayor Caroline Simmons (represented by Elda Sinani, Director – OPM)  
Benjamin Barnes, Director of Administration  
Ryan Fealey, Director of Finance (represents Dr. Tamu Lucero, Superintendent of Schools)  
Jackie Heftman, President – Board of Education, Trustee  
James Connors, Trustee  
Anthony Valenti, Trustee  
Todd Williams, Trustee

**FROM:** Custodian’s Retirement Fund Secretary

**RE:** May 16, 2024 Custodian’s Retirement Fund Quarterly Meeting at 11:15 AM

Please join the Custodians Retirement Fund Quarterly Meeting  
from your computer, tablet or smartphone via the link below:

**Join Zoom Meeting**

**<https://us02web.zoom.us/j/83959585281>**

**Meeting ID: 839 5958 5281**

**One tap mobile**

+1 646 558 8656 US (New York)

**Meeting ID: 839 5958 5281**

**Find your local number: <https://us02web.zoom.us/u/krHkFeWPj>**

**The following items are on the Agenda for the Custodian’s Retirement Fund Meeting:**

**A. Approval of the Minutes:**

- i.** Custodian’s Retirement Fund Meeting Minutes of April 11, 2024
- ii.** Custodian’s Retirement Fund Special Meeting Minutes of May 2, 2024

**B. Public Participation:**

**C. Old Business:**

- i.** Pension members contributions and credit during leave (LOA, worker’s compensation)

**D. New Business:**

- i. Principal Custody Solutions Monthly Report – Joe DePalma, Jr.
- ii. Fiducient Advisors
  - a. Quarterly Investment Review – First Quarter 2024
  - b. Investment Policy Statement

**E. Retirements:**

i. Patricia LaBella \$625.40

**F. Disability Retirements: NONE**

**G. Return of Contributions: NONE**

**H. Vested: NONE**

**I. Bills:**

i. **Robinson + Role** Invoice #: 50452467 \$148.50  
Fees for Legal Services: Services through March 31, 2024

Cc: Thomas M. Cassone  
Joe DePalma, Jr.  
Bridget Fox  
Alvin Frager  
Rosemarie Frager  
Vanesa Francis  
Matt Fratini  
John Guzzino  
Jennifer Jakic  
James Lavin  
Eugene Molgano  
Timothy Ng  
Joanne Noone  
Elyse Pastore  
Susan Rosenfeld  
Valerie Rosenson  
Paula Russell Nisbett  
Teresa Viscariello  
Town Clerk