

MAYOR
CAROLINE SIMMONS



THOMAS M. CASSONE
DIRECTOR OF LEGAL AFFAIRS
&
CORPORATION COUNSEL

ALFRED C. CAVA, SHRM-SCP, SPHR
DIRECTOR OF HUMAN RESOURCES

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TO: Mayor Caroline Simmons
Steven Bonaparte
Jeff Curtis
Eric Newman
Mary Lou Rinaldi
Joyce Sun

Thomas M. Cassone – Director of Legal
Affairs & Corporation Counsel
David Yanik – Controller

FROM: Alfred Cava, CERF Secretary
RE: March 9, 2023 CERF Trustees Meeting at 9:00 am

Please join the Classified Employees' Retirement Fund Trustees Meeting
from your computer, tablet or smartphone via the link below:

Join Zoom Meeting

<https://us02web.zoom.us/j/83399330610>

Meeting ID: 833 9933 0610

OR

One tap mobile

+1 646 558 8656 US (New York)

Meeting ID: 833 9933 0610

Find your local number: <https://us02web.zoom.us/u/kdzy2v1ejF>

The following items are on the Agenda for the Classified Employees' Retirement Fund Trustees Meeting:

I. Minutes:

A. Approval of the February 16, 2023 CERF Board Quarterly Meeting Minutes

II. Public Participation:

III. New Business:

A. COLA Actuarial Findings – Alfred Cava, Fund Secretary & Yelena Pelletier, Milliman

B. Actuarial Valuation (July 1, 2022) – Yelena Pelletier, Milliman

C. Administrative Report – Diana Kodanov, Northern Trust

D. Morgan Stanley Consulting Group:

- i. Wealth Management Update
- ii. Investment Performance Report

E. Vested Pensions:

- i. Kathy Dossou \$742.80

F. Return of Contributions: NONE

G. Retirements:

- i. Paul Kopec \$3,945.58
- ii. Carolyn Lowe \$3,349.55
- iii. Gary Peterson \$5,716.09
- iv. Thomas Vecsey \$2,592.13

H. Disability Retirements: NONE

I. Buy Back: NONE

J. Bills: NONE

K. CERF Trustee Election Results

Cc: Dan Colleluori
Sandra Dennies
Bridget Fox
Rosemarie Frager
Vanessa Francis
Jennifer Jakic
David Javaheri
Diana Kodanov
Patti Koulouris
James Lavin
Valerie Pankosky
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk