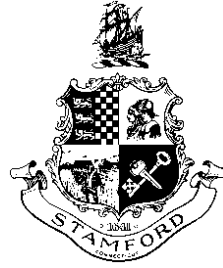


MAYOR  
CAROLINE SIMMONS



DIRECTOR OF LEGAL AFFAIRS  
&  
CORPORATION COUNSEL  
DOUGLAS C. DALENA

ALFRED C. CAVA, SHRM-SCP, SPHR  
DIRECTOR OF HUMAN RESOURCES

**CITY OF STAMFORD**  
**OFFICE OF LEGAL AFFAIRS**  
**HUMAN RESOURCES DIVISION**  
888 WASHINGTON BOULEVARD  
P.O. BOX 10152  
STAMFORD, CONNECTICUT 06904-2152  
Tel. (203) 977-4070  
Fax: (203)977-4075

TO: Mayor Caroline Simmons, Trustee (represented by Lee Berta, OPM)  
Sandra Dennies, Trustee (represented by David Yanik, Controller)  
Dr. Tamu Lucero, Superintendent of Schools, Trustee (represented by  
Ryan Fealey, Director of Finance)  
Jackie Heftman, President – Board of Education, Trustee  
James Connors, Trustee  
Anthony Valenti, Trustee  
Todd Williams, Trustee

FROM: Custodian Pension Secretary

Please join The Custodian’s Retirement Fund Quarterly Meeting from your  
computer, tablet or smartphone via the link below:

**Join Zoom Meeting**

**<https://us02web.zoom.us/j/85622602854>**

**Meeting ID: 856 2260 2854**

**One tap mobile**

+1 646 558 8656 US (New York)

**Meeting ID: 856 2260 2854**

**OR**

**Find your local number: <https://us02web.zoom.us/j/kcM4U0ginl>**

The following items are on the Agenda for the November 17, 2022  
Custodian’s Retirement Fund Meeting scheduled for **11:15 am**:

- A. Approval of the October 13, 2022 Custodian’s Pension Fund Meeting Minutes
- B. Public Participation:
- C. Old Business:
  - i. **COLA Provisions**
  - ii. **Security Workers’ Pension**
  - iii. **Pension Statement Distribution**

D. New Business:

- i. Monthly Report – Joe DePalma, Jr., Principal Custody Solutions
- ii. Quarterly Investment Review – Mark Wetzel, Fiducient Advisors

E. Retirement: NONE

F. Disability Retirement: NONE

G. Return of Contributions:

- i. Jamie Antonucci
- ii. Monae Cherry

H. Vested: NONE

I. Bills:

- i. Robinson+Cole Invoice# 50361852 \$544.50  
(Legal Services)

J. Milliman Pension Administration Fees

K. Review Custodian’s Retirement Fund Meeting Dates for 2023

cc: Douglas Dalena  
Sandra Dennies  
Joe DePalma, Jr.  
Bridget Fox  
Alvin Frager  
Rosemarie Frager  
Vanessa Francis  
Jennifer Jakic  
James Lavin  
Eugene Molgano  
Susan Rosenfeld  
Valerie Rosenson  
Angelo Sestito  
Mark Wetzel  
Town Clerk