



Investment Advisory Committee Meeting

STAMFORD GOVERNMENT CENTER 888 WASHINGTON BOULEVARD P.O. BOX 10152
STAMFORD, CONNECTICUT 06904-2152

Minutes

Regular Meeting

Wednesday September 14, 2022 11:00 AM

Conference Call

Joanne Noone called the meeting to order at 11:02 am Roll Call

Committee Members Attended: Joanne Noone, Assistant Controller; Sandy Dennies, Director of Administration; Mary Lou Rinaldi, Board of Finance; Vikki Cooper, Deputy Corporation Counsel; Eric Newman, Accountant

Committee Members Absent: Jeff Curtis, Board of Reps; Louis Casolo, City Engineer

Invited Attendees: David R. Javaheri, Managing Director, Morgan Stanley Wealth Management; Dr. Elda Sinani, Director Office of Policy & Management; Bill Brink WPCA

**Motion to approve the Minutes of was made by Joanne Noone and seconded by Sandy Dennies
Vote: Approved 4-0-1**

Reports to the Board

- Update from Morgan Stanley Wealth Management
David R. Javaheri, Managing Director, Morgan Stanley Wealth Management provided an update and Investment Report

Old Business

None

New Business

None

Review any transfer requests to/from Morgan Stanley

None

Scheduled next meeting Wednesday October 12, 2022 11:00 am

Adjournment: Motion to adjourn made by Joanne Noone and seconded by Sandy Dennies
Vote: Approved 5-0-0 11:23 am