

MAYOR
CAROLINE SIMMONS



DIRECTOR OF LEGAL AFFAIRS
&
CORPORATION COUNSEL
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TO: Mayor Caroline Simmons, Trustee (represented by Lee Berta, OPM)
Sandra Dennies, Trustee (represented by David Yanik, Controller)
Dr. Tamu Lucero, Superintendent of Schools, Trustee (represented by
Ryan Fealey, Director of Finance)
Jackie Heftman, President – Board of Education, Trustee
James Connors, Trustee
Anthony Valenti, Trustee
Todd Williams, Trustee

FROM: Custodian Pension Secretary

Please join The Custodian's Retirement Fund meeting from your
computer, tablet or smartphone via the link below:

Join Zoom Meeting

<https://us02web.zoom.us/j/81580262904>

Meeting ID: 815 8026 2904

One tap mobile

+1 646 558 8656 US (New York)

Meeting ID: 815 8026 2904

Find your local number: <https://us02web.zoom.us/u/kex38x4dL>

The following items are on the Agenda for the September 8, 2022 Custodian's Retirement Fund Meeting scheduled for 11:00 am:

- A. Approval of the July 21, 2022 Custodian's Pension Fund Meeting Minutes
- B. Public Participation:
- C. Old Business:
 - i. **COLA Provisions** – Updates to be provided as they become available.
 - ii. **Security Workers' Pension** – Updates to be provided as they become available.

D. New Business:

- i. Monthly Report – Joe DePalma, Jr., Principal Custody Solutions

E. Retirement: NONE

F. Disability Retirement: NONE

G. Return of Contributions:

- i. Ronnisha Baker \$5,712.84

- ii. Joan Henry-Johnson \$2,116.35

H. Vested: NONE

I. Bills:

- i. Fiducient Advisors Invoice# 26_03312022 \$7,462.86*
(January 1, 2022 to March 31, 2022)

*Invoice dated April 25, 2022; received by department via email on August 31, 2022

- ii. Fiducient Advisors Invoice# 26_06302022 \$7,462.86*
(April 1, 2022 to June 30, 2022)

*Invoice dated July 20, 2022; received too late to be included on the July 21, 2022 Agenda

- iii. Fiducient Advisors Invoice# 26_09302022 \$7,686.75
(July 1, 2022 to September 30, 2022)

cc: Jacqueline Bogacki
Douglas Dalena
Sandra Dennies
Joe DePalma, Jr.
Bridget Fox
Alvin Frager
Rosemarie Frager
Vanessa Francis
Jennifer Jakic
James Lavin
Eugene Molgano
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk