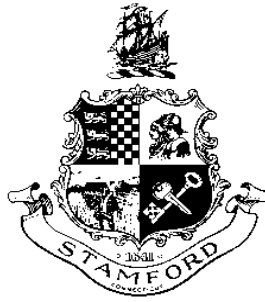


MAYOR  
CAROLINE SIMMONS



DIRECTOR OF LEGAL AFFAIRS  
&  
CORPORATION COUNSEL  
DOUGLAS C. DALENA

ALFRED C. CAVA, SHRM-SCP, SPHR  
DIRECTOR OF HUMAN RESOURCES

**CITY OF STAMFORD**  
**OFFICE OF LEGAL AFFAIRS**  
**HUMAN RESOURCES DIVISION**  
888 WASHINGTON BOULEVARD  
P.O. BOX 10152  
STAMFORD, CONNECTICUT 06904-2152  
Tel. (203) 977-4070  
Fax: (203) 977-4075

TO: Mayor Caroline Simmons                      David Yanik – Controller  
Steven Bonaparte                                  Douglas Dalena – Corporation Counsel  
Jeff Curtis  
Eric Newman  
Mary Lou Rinaldi  
Joyce Sun

FROM: James Lavin, Retirement Benefits Specialist  
RE: July 21, 2022 CERF Trustees’ Meeting at 9:15 am

Please join the Classified Employees’ Retirement Fund Trustees Quarterly Meeting from your computer, tablet or smartphone via the link below:

**Join Zoom Meeting**  
**<https://us02web.zoom.us/j/87942910213>**  
**Meeting ID: 879 4291 0213**

**One tap mobile**  
**+1 646 558 8656 US (New York)**  
**Meeting ID: 879 4291 0213**

**OR**  
**Find your local number: <https://us02web.zoom.us/j/87942910213>**

The following items are on the Agenda for the Classified Employees’ Retirement Fund Trustees Quarterly Meeting:

I. Minutes:

A. Approval of the June 9, 2022 CERF Board Meeting Minutes

II. Public Participation:

III. New Business:

A. Administrative Report – Patti Koulouris, Northern Trust

B. Wealth Management Update & Investment Performance Report – Morgan Stanley Consulting Team

C. Vested Pensions:

i. Michael Indelicato	\$679.52
ii. Kathleen Nanos	\$698.19
iii. Suzanne Sheridan	\$868.23

D. Return of Contributions:

i. Lionardo Palermo	\$23,162.17
ii. Teresita Serrado	\$8,103.77
iii. Gilberte Toussaint	\$2,158.17
iv. James Visser	\$18,762.29

E. Retirements:

i. Laurie Albano	\$6,000.86
ii. Jennifer D'Amico	\$466.44
iii. Angela Mitchell	\$3,602.91
iv. Frank Vonella	\$4,234.11

F. Disability Retirements: NONE

G. Buy Back: NONE

H. Bills:

i. CliftonLarsonAllen	Invoice# 3312606	\$6,500.00
(Audit of Plan financial statements for year-end June 30, 2021)		
ii. Milliman	Invoice# 0054SCE0622	\$13,530.00
(Quarterly Retainer and Benefit Assistance)		
iii. Robinson+Cole	Invoice# 50382397	\$396.00
(Legal Service Fees)		

cc: Anabel Arquello  
Jacqueline Bogacki  
Alfred Cava  
Dan Colleluori  
Sandra Dennies  
Bridget Fox  
Rosemarie Frager  
Vanessa Francis  
Jennifer Jakic  
David Javaheri  
Patti Koulouris  
Susan Rosenfeld  
Valerie Rosenson  
Angelo Sestito  
Town Clerk