

MAYOR
CAROLINE SIMMONS



DIRECTOR OF LEGAL AFFAIRS
&
CORPORATION COUNSEL
DOUGLAS C. DALENA

ALFRED C. CAVA, SHRM-SCP, SPHR
DIRECTOR OF HUMAN RESOURCES

CITY OF STAMFORD
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TO: Mayor Caroline Simmons David Yanik – Controller
Steven Bonaparte Douglas Dalena – Corporation Counsel
Jeff Curtis
Eric Newman
Mary Lou Rinaldi
Joyce Sun

FROM: Alfred Cava, CERF Secretary
RE: May 19, 2022 CERF Trustees' Meeting at 9:15 am

Please join The Classified Employees' Retirement Fund Trustees Meeting
from your computer, tablet or smartphone via the link below:

Join Zoom Meeting
<https://us02web.zoom.us/j/89108690464>
Meeting ID: 891 0869 0464

One tap mobile
+1 646 558 8656 US (New York)
Meeting ID: 891 0869 0464

OR

Find your local number: <https://us02web.zoom.us/u/kb52kDTjnD>

The following items are on the Agenda for the CERF Trustees' Meeting:

I. Minutes:

A. Approval of the April 14, 2022 CERF Board Meeting Minutes

II. Public Participation:

III. New Business:

A. Northern Trust – Anabel Arguello

B. Morgan Stanley – Financial Advisor

C. Vested Pensions:

i. Lisa Franco \$1,918.93

D. Return of Contributions:

i. Zvonko Barisic \$25,608.40

ii. Carrie L. Dinella \$57,701.90

a. Beneficiary Designation Request

iii. Kendra Todman \$6,132.93

E. Retirements: None

F. Disability Retirements: None

G. Buy Back: None

H. Bills:

i. Robinson+Cole (Legal Service Fees)	Invoice# 50374930	\$643.50
ii. Robinson+Cole (Legal Service Fees)	Invoice# 50377227	\$292.00
iii. SLC Management (Quarterly Bill – 1Q 2022)	Invoice# 9777962 D	\$3,583.17
iv. Westport Behavioral Health (Fitness for Duty Evaluation by Dr. Miner)	Invoice# FEB2022AS	\$6,000.00

I. Updated Plan document

J. Trustee Election updates

cc: Anabel Arquello
Jacqueline Bogacki
Dan Colleluori
Sandra Dennies
Bridget Fox
Rosemarie Frager
Vanesa Francis
Jennifer Jakic
David Javaheri
James Lavin
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk