

MAYOR  
CAROLINE SIMMONS



DIRECTOR OF LEGAL AFFAIRS  
&  
CORPORATION COUNSEL  
DOUGLAS C. DALENA

ALFRED C. CAVA, SHRM-SCP, SPHR  
DIRECTOR OF HUMAN RESOURCES

**CITY OF STAMFORD**  
**OFFICE OF LEGAL AFFAIRS**  
**HUMAN RESOURCES DIVISION**  
888 WASHINGTON BOULEVARD  
P.O. BOX 10152  
STAMFORD, CONNECTICUT 06904-2152  
Tel. (203) 977-4070  
Fax: (203) 977-4075

TO: Mayor Caroline Simmons  
Steven Bonaparte  
Jeff Curtis  
Eric Newman  
Mary Lou Rinaldi  
Joyce Sun

David Yanik – Controller  
Douglas Dalena – Corporation Counsel

FROM: Alfred Cava, CERF Secretary  
RE: February 17, 2022 CERF Trustees' Meeting at 9:15 am

Please join The Classified Employees' Retirement Fund Trustees Meeting  
from your computer, tablet or smartphone via the link below:

**Join Zoom Meeting**  
**<https://us02web.zoom.us/j/84212972089>**  
**Meeting ID: 842 1297 2089**

**One tap mobile**  
**+1 646 558 8656 US (New York)**  
**Meeting ID: 842 1297 2089**

**OR**

**Find your local number: <https://us02web.zoom.us/u/kNWRCvrb5>**

The following items are on the Agenda for the CERF Trustees' meeting:

- I. Minutes: Approval of the January 13, 2022 CERF Board meeting Minutes
- II. Public Participation:
- III. New Business:
  - A. Discussion on Pension adjustment language in collective bargaining agreements – Alfred Cava, Director of Human Resources

- B. Discussion on Milliman on-line portal and annual benefit statements - Alfred Cava, Director of Human Resources
- C. Review F2022 Classified Employees' Retirement Fund YTD Financial Statements – David Yanik, Controller
- D. Northern Trust Report – Anabel Arguello
- E. Morgan Stanley – Financial Advisor
- F. Vested Pensions:
  - i. James McCord                      \$763.11                      \$9,157.27
  - ii. Arteleia Perkins                      \$561.36                      \$6,736.35
  - iii. Arteleia Perkins                      Retroactive Payment                      \$53,890.56
- G. Return of Contributions:                      None
- H. Retirements:
  - i. Roy Bain                      \$2,916.77                      \$35,001.25
- I. Disability Retirements:                      None
- J. Buy Back:                      None
- K. Bills:
  - i. Robinson+Cole                      Invoice# 50365700                      \$346.50  
    (Legal Service Fees)
  - ii. Robinson+Cole                      Invoice# 50366604                      \$297.00  
    (Legal Service Fees)
  - iii. Robinson+Cole                      Invoice# 50366607                      \$800.00  
    (Legal Service Fees)

cc: Anabel Arquello  
 Jacqueline Bogacki  
 Dan Colleluori  
 Sandra Dennies  
 Bridget Fox  
 Rosemarie Frager  
 Vanesa Francis  
 Jennifer Jakic  
 David Javaheri  
 James Lavin  
 Susan Rosenfeld  
 Valerie Rosenson  
 Angelo Sestito  
 Town Clerk