

MAYOR
CAROLINE SIMMONS



DIRECTOR OF LEGAL AFFAIRS
&
CORPORATION COUNSEL
DOUGLAS C. DALENA

ALFRED C. CAVA, SHRM-SCP, SPHR
DIRECTOR OF HUMAN RESOURCES

CITY OF STAMFORD
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TO: Mayor Caroline Simmons David Yanik – Controller
Steven Bonaparte Douglas Dalena – Corporation Counsel
Jeff Curtis
Eric Newman
Mary Lou Rinaldi
Joyce Sun

FROM: Alfred Cava, CERF Secretary
RE: January 13, 2022 CERF Trustees' Meeting at 9:00 am

Please join The Classified Employees' Retirement Fund Trustees Meeting
from your computer, tablet or smartphone via the link below:

Join Zoom Meeting
<https://us02web.zoom.us/j/81516294289>
Meeting ID: 815 1629 4289

One tap mobile
+1 646 558 8656 US (New York)
Meeting ID: 815 1629 4289

OR
Find your local number: <https://us02web.zoom.us/u/kdrpd1Evg5>

The following items are on the Agenda for the CERF Trustees' meeting:

- I. Minutes: Approval of the December 9, 2021 CERF Board meeting Minutes
- II. Public Participation:
- III. New Business:
 - A. Review F2021 GASB 68 Pension Disclosure Report – Yelena Pelletier, Milliman & David Yanik, Controller
 - B. Northern Trust Report – Anabel Arguello

C. Morgan Stanley – Financial Advisor

i. Report

ii. Contract Agreement Updates

D. Vested Pensions: None

E. Return of Contributions: None

F. Retirements:

i. William Bemonte \$5,520.96 \$66,251.52

ii. Ronald Caporale \$3,265.85 \$39,190.14

iii. Pratima Makanji \$2,356.79 \$28,281.47

iv. Carol Zezima \$2,255.65 \$27,067.74

G. Disability Retirements: None

H. Buy Back: None

I. Bills:

i. Milliman Invoice# 0054SCE1221 \$9,828.75
(Quarterly Retainer for January – March 2022; Benefit Assistance)

ii. Robinson+Cole Invoice# 50361854 \$1,324.00
(Legal Service Fees)

cc: Anabel Arquello
Jacqueline Bogacki
Dan Colleluori
Sandra Dennies
Bridget Fox
Rosemarie Frager
Vanesa Francis
Jennifer Jakic
David Javaheri
James Lavin
Yelena Pelletier
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk