



Investment Advisory Committee Meeting

STAMFORD GOVERNMENT CENTER 888 WASHINGTON BOULEVARD P.O. BOX 10152

STAMFORD, CONNECTICUT 06904-2152

AGENDA

Regular Meeting

Tuesday November 10, 2020 11:00 AM

Zoom: Meeting ID: TBA

Call in: TBA

Committee Members: Karen Vitale, Assistant Controller; Jay Fountain, OPM Director; Louis Casolo, City Engineer; Vikki Cooper, Deputy Corporation Counsel; Eric Newman, Accountant; Mary Lou Rinaldi, Board of Finance; Lindsey Miller, Board of Reps

Invited Attendees: David R. Javaheri, Managing Director, Morgan Stanley Wealth Management (781416-2491); Mark Turndahl, WPCA, Bill Brink WPCA; Sandy Dennies, Director of Administration

Call to Order

Roll Call

Approval of Minutes

Reports to the Board

- Update from Morgan Stanley Wealth Management

Old Business

None

New Business

- Review any transfer requests to/from Morgan Stanley
- Schedule December 2020 meeting
- Open Board discussion

Adjournment

